

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
\_\_\_\_\_ DIVISION**

**In Re** : **Case No.**  
: **Chapter 13**  
**Debtor(s)** : **Judge**

**LIQUIDATION ANALYSIS**

**I. NET VALUE OF ASSETS<sup>1</sup>**

**A. Real Property (list each parcel separately)**

\_\_\_\_\_ (address) \$ \_\_\_\_\_ (source)  
Less:  
First mortgage (\$ \_\_\_\_\_)  
Second mortgage (\$ \_\_\_\_\_)  
Real property taxes (\$ \_\_\_\_\_)  
10 % Costs of sale (\$ \_\_\_\_\_)  
Exemption (if claimed) (\$ \_\_\_\_\_)  
**Net Equity** \$ \_\_\_\_\_

**B. Personal Property—Vehicles (list each vehicle separately)**

\_\_\_\_\_ (property description) \$ \_\_\_\_\_ (source)  
Less:  
Liens (\$ \_\_\_\_\_)  
Exemption (if claimed) (\$ \_\_\_\_\_)  
**Net Equity** \$ \_\_\_\_\_

**C. Personal Property—Other (list separately, e.g., cash, bank accounts, stocks, jewelry, etc.)**  
**Note: Only list other personal property if there is net equity**

\_\_\_\_\_ (property description) \$ \_\_\_\_\_ (source)  
Less:  
Liens (\$ \_\_\_\_\_)  
Exemption (if claimed) (\$ \_\_\_\_\_)  
**Net Equity** \$ \_\_\_\_\_

**D. Less Hypothetical Chapter 7 Trustee Fee**

25% of first \$5,000  
10% of \$5,001 to \$50,000  
5% of \$50,001 to \$1,000,000  
*See 11 U.S.C. § 326(a)* (\$ \_\_\_\_\_)

<sup>1</sup> Identify the method of valuation for each asset (e.g., market value, tax value, other (explain)).

**E. Less Priority Unsecured Debt** (\$ \_\_\_\_\_)

**Net Value of Assets** \$ \_\_\_\_\_

**II. NONPRIORITY UNSECURED DEBT** \$ \_\_\_\_\_

**III. LIQUIDATION PERCENTAGE (11 U.S.C. § 1325(a)(4))** \_\_\_\_\_ %  
[\$ \_\_\_\_\_ (net value of assets) divided by \$ \_\_\_\_\_ (nonpriority unsecured debt) times 100]